

CLIENT INFORMATION

Innovative Financial Solutions provides wealth management and financial services to investors throughout Canada

HOSTED MICROSOFT EXCHANGE

Today's world of constant communication with clients and agents, sharing business information and collaborating with staff has changed the way organizations work.

Communication is no longer simply about electronic mail.

Access to shared information, calendars and contacts are now a must and it must occur across multiple platforms.

Hosted Microsoft Exchange services offered by Bulletproof InfoTech offer a cost effective alternative for small business looking to leverage enterprise solutions and maintain

MICROSOFT OFFICE 2007

Microsoft Office 2007 provides business with familiar tools to enhance productivity, enrich communications and create a professional image.

Innovative Financial Solutions

Cloud based Microsoft Exchange Services provides Calgary financial management firm with innovative communication and collaboration solution

Innovative Financial Solutions, a small business in Calgary is not that uncommon from many others. They have unique IT needs and limited budget for technology. However they understand investing in technology and the people using their systems combined with the right IT partner who understands how their business works and the trust in someone who simply takes care of them has in their business.

Communication, collaboration and meeting the demands of today's knowledgeable investor keeps Innovative on their toes. Small business must have the tools larger firms depend on to provide them with the services required to take care of their clients and maintain their competitive advantage in today's competitive landscape.

Innovative Financial Solutions is your typical small business and they have the same business needs as their larger peers. The need to communicate with clients, correspond with agents, collaborate with each other and have all of these critical business needs met on a small business budget.

Microsoft Hosted Exchange with Microsoft Office 2007 provides a stable, secure and scalable solution which increases productivity, offers secure communication and grows with the needs of the business. Microsoft Office 2007 enhances the end user experience offering tools which small business are accustomed to using daily to exchange information, documents and spreadsheets. Access to information does not stop inside the Office. Mobility and Web solutions allow Innovative's team to reach clients around the clock.

Innovative now has a robust platform in which to build their business. Hosted Exchange, SharePoint and Office 2007 gives them this major advantage.

Innovative's Solution

- Microsoft Hosted Exchange Server
- Hosted Blackberry Enterprise Service
- Hosted SharePoint Services
- Microsoft Office 2007
- Bulletproof InfoTech Technical Services

Why your small business needs Bulletproof's Hosted Services?

Kyle Hansen, VP Sales and Marketing

After years working with out of date software, we decided to take a look at upgrading our communications software.

Simply using email was starting to catch up on us – I would reply to an email on my iPhone but the record was only on the phone, unless I bcc'd myself, which was a bit of a nuisance to have a copy of that in my inbox instead of my sent folder. After speaking with Bulletproof InfoTech, they lead us to a hosted Microsoft Exchange solution, which is by far the most economical and common sense option for a small business as ours.

We don't have the resources to put out a large amount of capital to invest into the required systems to bring a Microsoft Exchange on site, nor do we have the need to. After reviewing the costs of bringing it onsite and self-managing, the hosted solution looked like a golden egg.

Bulletproof InfoTech was onsite in a matter of days, took care of setting it up and had us going by morning's end without any disruption in our business – but a huge addition to how we handle our email, calendars, and contacts. Sharing contacts and contacts has made inter-office communication seamless compared to our old disjointed system of phoning to see about a meeting or emailing for contact information of a client. Not only that, but the after-purchase service has been impeccable and we couldn't ask for more in an IT solutions provider.